CITY OF PEORIA

CITY COUNCIL BRIEFING

March 22, 2022



HEART OF ILLINOIS REGIONAL PORT DISTRICT

ILLINOIS WATERWAY PORT STATISTICAL AREA



HEART OF ILLINOIS REGIONAL PORT DISTRICT

Established 2003

6 Counties

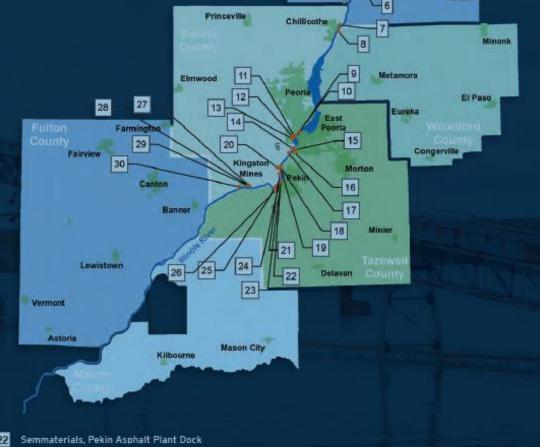
30 Terminals



HEART OF ILLINOIS REGIONAL PORT DISTRICT

List of Terminals (Public and Private)

- 1 Ozinga Materials, Inc., Henry Terminal
- Koch Nitrogen Co., Henry Terminal Dock
- Adm/Growmark River System, Henry Grain Elevator Dock
- 4 Midwest Foundation Corp., Lacon Mooring Dock
- 5 Adm/Growmark River System, Lacon Grain Elevator Wharf
- 6 Cargill Aghorizons, Lacon Grain Elevator Dock
- Galena Road Gravel, Chillicothe Dock
- 8 Louis Dreyfus Corp., Chillicothe Grain Elev
- 9 Adm/Growmark River System, Peoria Terminal Wharf
- Artco Fleeting Services, Peoria Dock And Fleet Moorings
- J & L Dock Facilities Wharf
- 12 Peoria Barge Terminal Wharf
- 13 Peoria River Terminal Wharf
- Central Illinois Freight Handling Corp. Dock
- 15 Adm/Growmark, Creve Coeur Grain Dock
- 16 Koch Nitrogen Co., North Pekin Terminal Barge Dock
- 17 Keystone Steel & Wire Co., Dock
- 18 Mosaic, Pekin
- 19 Terra Industries, Pekin
- 20 Vistra Energy
- 21 Cargill Crop Nutrition, Pekin Terminal Dock



Hopewell

NOVEMBER 2020

- Garvey Marine, Pekin Left Bank Fleet Mooring
- 24 CHS, Pekin Grain Elevator Dock
- 25 Pacific Ethanol, Pekin
- 26 American Milling Co., Pekin Grain Elevator Dock
- 27 CF Industries, Peoria Warehouse No. 1 Dock
- 28 CF Industries, Peoria Warehouse No. 2 Dock
- 29 CF Industries, Peoria Warehouse Docks
- 30 CF Industries, Kingston Mines Terminal Dock





ILLINOIS WATER WAY PORT STATISTICAL AREA

Established in 2021

US Army Corps of Engineers

10 Counties



DeKalb Chicago Clinton Clinton _ Whiteside DeKalb Lee Quad 80 Kendall Joliet / 3 Cities-Bureau Ottawa Rock Island Grundy Henry 39 LaSalle Putnam 55 Mercer Stark 7 Marshall **ILWW PSA** Warren Knox 10 Counties 67 Peoria 175.5 Total River Miles anderson Woodford Troquois Peoria₂ Illinois State university Ford ILLINOIS Bloomington UNIVERSITY Tazewell **Fulton** Macomb 74 McLean CERL ILLINOIS UNIVERSITY OF ILLINOIS AT URBANA-CHAMPAGEN McDonougi Mason Vermilion De Witt Schuyler Champaign Menard Decatur 100 **ILWW PSA Ports** Cass Havana Regional Port Brown Heart of Illinois Regional Port Illinois Valley Regional Port Morgan Springfield Macon Ottawa Port Sangamon Seneca Regional Port 72

ILLINOIS WATER WAY PORT STATISTICAL AREA



WHY DOES IT MATTER TO THE CITY OF PEORIA?

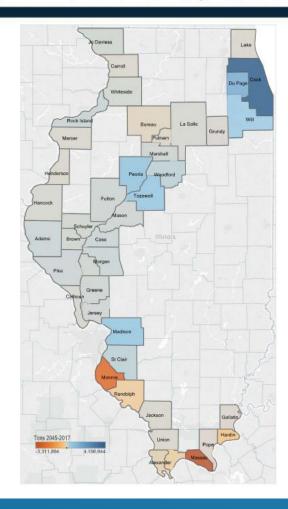


Growth in Volumes 2017 to 2045 by County

ILLINOIS MARINE TRANSPORTATION SYSTEM PLAN

 Growth is highest in Chicago region and central Illinois counties.

Peoria 716,966
 Tazewell 629,515
 Woodford 203,628



Carrati	Inh Outle				
County	Inb+Outb				
Increases >	100,000				
Cook	4,150,944				
Du Page	1,431,021				
Peoria	716,966				
Tazewell	629,515				
Madison	629,268				
Will	464,989				
Woodford	203,628				
St Clair	191,767				
Adams	137,515				
Rock Island	126,827				
Morgan	121,343				
Cass	121,190				
Pike	115,572				
Fulton	110,287				
Marshall	104,006				
Decreases > 50,000					
Bureau	-53,536				
Alexander	-95,824				
Pulaski	-181,009				
Randolph	-213,204				
Hardin	-300,178				
Monroe	-2,420,284				
Massac	-3,311,894				





BENEFITS

ILLINOIS WATERWAY PORT STATISTICAL AREA (1 OF 2)

- ☐ Federally recognized multi-modal port
- □ Regional marketing and economic development
- ☐ Improve regional, national and global competitiveness



BENEFITS

ILLINOIS WATERWAY PORT STATISTICAL AREA (2 OF 2)

- □ Competitive edge to attract a wide range of public and private investment
- Create a regional multi-modal transportation infrastructure identity
- □ Serve the State of Illinois and all communities (disadvantaged and economically distressed) as an economic development tool within the region.



REGIONAL PORT PROFILE ANALYSIS

	Terminals	Created	Employment	Workers Income in \$M	Value Added \$M	Output \$M	Total Tons (2017)
HIRPD (TransPort)	30	2003	27,624	\$1,678.2	\$2,777.1	\$5,797.6	10.2
Havana Regional Port	9	1990	1,384	\$89.4	\$148.3	\$313.3	1.3
IL Valley Regional Port	25	1971	1,992	\$127.5	\$208.2	\$435.7	3.53
Ottawa Port	9	2011	1254	\$80.3	\$132.1	\$269.0	2.2
Seneca Port	4	1961	394	\$25.4	\$43.6	\$94.1	2.911
ILWW PSA Totals	77		32,648	\$2,000.8	\$3,309.3	\$6,909.7	20.14
Joliet Regional Port	32	1957	11.32	\$709.4	\$1,165.6	\$2,377.7	3.2
Illinois International Port	70	1913	22,851	\$1,484.6	\$2,434.0	\$5,068.8	13.9
Waukegan Port	2	1955	107	\$6.9	\$11.6	\$23.6	0.117
Great Lakes Totals	72		22,958	\$1,491.5	\$2,445.6	\$5,092.4	14.017
Alexander Cairo Port	4	2010	456	\$29.1	\$47.5	\$100.3	0.48
America's Central Port	22	1959	11,980	\$765.5	\$1,262.5	\$2,591.5	4.40
Kaskaskia Port	10	1965	7,219	\$455.6	\$765.2	\$1,578.8	5.27
Southwest Port	8	1994	8,713	\$581.9	\$967.8	\$1,985.0	11.00
Middle MS River	44		28,368	\$1,832.1	\$3,043.0	\$6,255.6	21.15

Notes: 1. Reference: The Illinois Marine Transportation System plan and Economic Impact Analysis Study (IMTS Plan) 2020

2. Chart: Employment = supports jobs in state; Workers Income = total wages's; Value added = total contribution to state GDP; Output = total economic impact (workers income + value added = Output)





CORN BELT PORTS

Peoria
Quincy
Quad Cities

CITY OF PEORIA CITY COUNCIL BRIEFING

Thank You!