



Illinois Environmental Protection Agency

1021 North Grand Avenue East • P.O. Box 19276 • Springfield • Illinois • 62794-9276 • (217) 782-3397

Illinois Water Pollution Control Loan Program (WPCLP) Loan Application

For IEPA's use:
Loan Number: L17
Date Received:

The Loan Application, plus all accompanying materials, should be submitted to the attention of your Project Manager at the address below prior to bidding the project and should reflect the latest pre-bid estimated project costs. Biddable plans and specifications, accompanied by the IEPA Certification of Plans and Specifications, may be submitted with this package or submitted separately prior to bidding the project.

Mail three copies of the Loan Application and two copies of all applicable attachments (page 9) to the attention of your Project Manager at:

Illinois Environmental Protection Agency
Bureau of Water, Infrastructure Financial Assistance Section
1021 North Grand Avenue East
PO Box 19276
Springfield, IL 62794-9276

Please use the guide below to ensure you are including all required materials in your submittal to IEPA.

- Loan Applicant and Project Information – Pages 1 - 6.
- Comprehensive financial projections, including historical information for the last three (3) years and projections for the next five (5) years, starting with the current fiscal year (8 years total). Instructions on page 7.
- All required/applicable attachments – detailed listing on page 9.

Appendix: Ensure you have filled in all boxes and included your signature wherever requested.

- Amount and source of any local funds to be used for project (Pg . 1)
- Intent Regarding National Flood Insurance (Pg. 2)
- Certification Regarding Project Site, Rights - of - Way, Easements and Permits (Pg. 3)
- Taxpayer Identification Number (Pg. 6)
- Executive Compensation Data (5 Officer Form) (Pg. 7)
- Authorization of a Loan Applicant's Authorized Representative (Pg. 8)
- Certification of Information on All Previous Pages (Pg. 9), including
 - Debarment, Suspension and Other Responsibility Matters (Pg. 2)
 - Use of American Iron and Steel Products (Pg. 3)
 - Engineering Services Procurement Report (Pg. 4)
 - Acknowledgement of Fiscal Sustainability Plan (FSP) Requirements (Pg. 5)

Refer to Loan Application Instructions for additional information. Questions? Please contact us:

General questions: Your Project Manager or Heidi.Allen@illinois.gov
Financial questions: Jacob.Poeschel@Illinois.gov
Legal questions: Stephanie.Flowers@illinois.gov



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Illinois Water Pollution Control Loan Program (WPCLP) Loan Application

For IEPA's use:
Loan Number: L17
Date Received:

APPLICANT INFORMATION

Applicant Name: City of Peoria

Applicant Address: 419 Fulton St

City: Peoria Zip+4: 61602-1217 County: Peoria

Mailing Address (if different): _____

City: _____ Zip+4: _____ County: _____

Applicant type: Municipal County Cooperative Private Other

If Other, enter type here: _____

Facility Name: City of Peoria

NPDES Permit Number (if applicable): IL0037800

Data Universal Number System (DUNS) Number: 071435150

U.S. Congressional District(s): 17th and 18th

Illinois Representative District: 92 Illinois Senate District: 46

PROJECT INFORMATION

Project Title: Peoria CSO Long Term Control Plan

Project Address: 419 Fulton St

City: Peoria Zip+4: 61602-1217 County: Peoria

County or Counties Served by Project: Peoria

U.S. Congressional District(s): _____ Same as applicant

Illinois Representative District: _____ Illinois Senate District: _____

Is this a multi-phased project? Yes No

If yes, include previous loan number: L17

CONTACT INFORMATION

Loan Applicant's Authorized Representative (please refer to application instructions)

Name: Patrick Urich _____

Title: City Manager _____

Phone: (309) 494-8551 Cell Office

Email: purich@peoriagov.org _____

Project Engineer

Name: Greg Myroth _____

Firm: Symbiont _____

Address:

Symbiont 820 SW Adams Street, Suite C Peoria, IL 61602
--

Phone: (309) 256-4548 Cell Office

Email: greg.myroth@SymbiontEngineer.com _____

Attorney

Name: Chrissie Peterson _____

Firm: City of Peoria _____

Address:

419 Fulton St Peoria, IL, 61602

Phone: (309) 494-8593 Cell Office

Email: cpeterson@peoriagov.org _____

Finance Director

Name: Jim Scroggins _____

Firm: City of Peoria _____

Address:

419 Fulton St Peoria, IL, 61602

Phone: (309) 494-8514 Cell Office

Email: jscroggins@peoriagov.org _____

Other (describe role) _____

Name: _____

Firm: _____

Address:

--

Phone: _____ Cell Office

Email: _____

PROJECT SCHEDULE

1. Schedule for bidding and construction

Submit IEPA Certification of Plans and Specifications	<u>10/1/2021</u>
Advertise for Bids	<u>11/8/2021</u>
Open Bids	<u>1/7/2022</u>
Initiation of Construction	<u>2/15/2022</u>
Completion of Construction	<u>11/15/2022</u>

ESTIMATED PROJECT COSTS AND REQUESTED FINANCING

2. Pre-bid estimate of itemized project costs

Project Planning	<u>\$250,000.00</u>
Legal/Financial	<u></u>
Design Engineering	<u>\$370,000.00</u>
Construction Engineering	<u>\$140,000.00</u>
Construction	<u>\$4,660,000.00</u>
Other	<u>\$380,000.00</u>
Construction Contingency (suggested 10% of total construction costs)	<u>\$470,000.00</u>
Total Pre-Bid Estimate of Project Costs	<u>\$6,270,000.00</u>
Construction Period Interest (anticipated to be 1.5% of total project costs) *	<u>\$94,050.00</u>
Total Project Cost and Construction Period Interest	<u>\$6,364,050.00</u>

* Applicant has the option to add construction period interest to the total amount financed or pay construction period interest with local funds.

3. Requested WPCLP loan funding: \$6,364,050.00

4. List any other proposed sources of funding in addition to the WPCLP request

Source	Amount	Applied for	Approved	Received
		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
		<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

LOAN REPAYMENT PERIOD AND PLEDGED REVENUES

5. Pledged revenues. Federal and state law requires that a specific source(s) of revenue be dedicated and pledged to make the loan repayments. Provide a description of the source(s) of revenue pledged to repay the proposed financing agreement (e.g., system revenues, sales taxes, property taxes) and method used to secure collection. Please ensure that the Ordinance Authorizing Debt to be Incurred names the same pledged revenues as the source of repayment proposed in the comprehensive 5-year financial projections requested in Question 19.

The source of revenue is system revenue. The method to secure the revenue is quarterly customer billings.

6. Loan repayment period requested 20 years

SYSTEM INFORMATION

7. Active service connections. Not applicable

Connection Type	Number of Connections	Current Monthly User Charge	Projected Monthly User Charge
Residential	34,113	\$22.15	\$22.15
Commercial	6,212	\$90.03	\$90.03
Industrial	401	\$460.33	\$460.33
Other	5	\$69,228.20	\$69,228.20
Total	40,731		

8. User charges. Please provide the following dates:

When did current user charges go into effect? 8/1/2020

What is the effective date for the projected monthly user charges? _____

14. Planned debt issuance. Please describe current plans for debt issuance over the next three years for the wastewater system. Include any authorized debt which is not project-related. Indicate whether the debt will be parity or subordinate to WPCLP financing, if known, and the anticipated revenue source for repayment.

None planned.

15. Current bond ratings (if available)

	Standard & Poor's	Moody's	Fitch
G.O.	A+	A2	N/A
Revenue	AA-	N/A	N/A

PROPERTY TAX INFORMATION

Complete only if General Obligation bond is pledged to repay the loan.

16. Property tax information. Provide valuation and collection data for the most recent three years.

Year _____

Assessed Value of Property _____

Market Value of Property _____

Property Tax Revenues Levied _____

Property Taxes Collected _____

Property Tax Collection Rate _____

SALES TAX INFORMATION

Complete only if sales taxes are pledged to repay the loan

17. Sales tax collection data. Please complete for the most recent twelve (12) months.

Month/Year	Amount Collected	Month/Year	Amount Collected

FINANCIAL PROJECTIONS

ALL applicants must complete the following.

18. Start of system fiscal year 1/1/2021

19. Submit a comprehensive five (5) year financial projection demonstrating that the dedicated source(s) of revenue is sufficient to cover the WPCLP debt service costs. Projections must begin with the current fiscal year. Historical information for the last three (3) years must be provided and must tie to information in audited financial statements. A sample worksheet in Microsoft Excel can be found at www2.illinois.gov/epa/topics/grants-loans/state-revolving-fund/guidance/Pages. You may add rows to the worksheet to demonstrate additional sources of revenues or expenditures.

If you wish to submit projections using your own worksheets, ensure that they include the following:

- Revenues and expenses, including operations and maintenance expenses, from the previous three (3) years and projections for the next five (5) years, starting with the current fiscal year (8 years total).
- Projected revenues for the dedicated source of revenues to be used for repaying the WPCLP loan.
 - If system revenues will be pledged for the loan, ensure the revenues include all applicable service revenues. Ensure that any anticipated rate increases are included.
 - If another source of revenues will be pledged for the loan (e.g., property taxes, sales taxes, special assessments), demonstrate that sufficient revenues will be raised and transferred to the water fund for the purposes for repaying the IEPA loan.
 - If revenues are insufficient, the applicant will be asked to raise rates or find other capital to infuse into the system.
- Projected expenses. If system revenues will be pledged, ensure that the budget includes operations, maintenance, and replacement reserves, as well as current and future debt costs.
- Ensure the new amount available for repayment of the SRF loan is included.
- If applicant is a private entity, use Federal tax returns for the previous three (3) years.
- Refer to the IEPA WPCLP Loan Application and Approval Process for additional clarification.

20. Provide a written narrative detailing the major assumptions used in arriving at the current and proposed projections (e.g. additional customers, rate increases, other revenues, changes in operations and maintenance costs, and debt service). If rate increases are anticipated, explain when those will go into effect, and what the revised rates will be. Any variances greater than 10% from year to year must be explained. Attach additional pages if needed.

It is assumed that the annual loan amount is approximately \$6,270,000 (not including construction period interest) per year for the first three years and \$6,330,000 per year for the next two years. The estimated annual loan payment is estimated as follows, using an assumed interest rate of 1.4% and repayment period of 20 years: 2023 = \$361,000, 2024 = \$722,000, 2025 = 1,083,000, etc. System revenues will be used to repay the loan.

A CSO remediation fee is being established to fund the loan repayment. This fee will proportionately reduce the rates charged for the Peoria Sanitary Sewer Rehabilitation District, resulting in zero net rate increase over the next five years.

The CSO fee assumes future water consumption remains consistent with recent past years. The estimated 4,801,958 hundred cubic feet (CCF) charged the future CSO fee was based on the average CCF from 2015 through 2019. The CSO fee was calculated based on the estimated annual loan repayment amount and water consumption. For example, for 2023 the CSO rate of \$0.08 per CCF was calculated by dividing the estimated loan repayment amount \$361,000 by the estimated water consumption 4,801,958 CCF and rounding to the nearest cent. $\$361,000/4,801,985 = \0.08 . The same approach was used to estimate the CSO fee for future years, using the updated loan repayment amount and the same water consumption.

ATTACHMENTS

- Item Attached?** Complete and submit the following attachments. Please check the box next to each item to confirm that the item is attached to your application.
- Audited financial statements. Please provide the most recent audited financial statement. If posted online at the entity's website or the State Comptroller's Local Government Warehouse (<http://warehouse.illinoiscomptroller.com>), provide links. IEPA may request additional audit reports. If applicant is a private entity, submit Federal tax returns.
 - Single Audit report. If a Single Audit has been completed within the last 3 years, provide the most recent one. If posted online, provide links.
 - Projected revenues, expenses and debt coverage for pledged revenue. Provide 5 year projected revenues, beginning with the current fiscal year. See #19 above for guidance. The projections must show that there are sufficient revenues to offset relevant costs and SRF debt service. See the IEPA WPCLP Financial Capability Review Criteria instructions for additional information.
 - If any other entities are substantially benefiting (more than 5%) from the project, provide copies of applicable service agreement(s) with these beneficiaries.
 - Amortization schedules for all debt obligations listed in #13.
 - Copy of a certified ordinance (bond ordinance) authorizing the debt to be incurred and identifying a dedicated source of repayment. Required for publicly owned entities. Sample ordinances can be found at www2.illinois.gov/epa/topics/grants-loans/state-revolving-fund/guidance/Pages. The applicant may use an ordinance developed by its bond counsel. Refer to the Loan Application and Approval Process for more information on this requirement, and for requirements for nonpublic applicants. If an applicant is not using the IEPA sample ordinance, it is highly encouraged to submit the draft ordinance for pre-approval to Vera Herst at vera.herst@illinois.gov to avoid delays in loan closing. Please ensure that the ordinance authorizing debt to be incurred names the same pledged revenues as the source of repayment that is proposed in the comprehensive 5-year financial projections requested in #19.
 - Sewer rate ordinances defining user charges. Alternatively, provide the website address.
 - Signed tax certificate and agreement (www2.illinois.gov/epa/topics/grants-loans/state-revolving-fund/Pages/state-revolving-fund-forms.aspx).
 - Corporate resolution to apply, borrow, and to grant security (required for corporations).
 - Federal non-profit certification (required for non-profit applicants).
 - If the system is involved in a lawsuit or pending litigation that is in excess of \$10,000, attach a statement from the system's attorney describing the situation.
 - Loan program certifications and related forms (Appendix). The applicant must agree to the loan certifications and related forms listed in the appendix starting on the next page.

APPENDIX: LOAN PROGRAM CERTIFICATIONS

Loan Applicant's Authorized Representative shall complete and sign in all areas indicated.

- The loan applicant hereby agrees to pay all project costs not covered by the loan. If the project costs provided by the applicant exceed the lesser of 5% of the total project cost or \$100,000, please provide the following information:

Amount to be provided by applicant: _____

Source of funds: N/A _____

- The loan applicant hereby certifies that it has analyzed the costs and the financial impacts of the proposed project and that it has the legal, institutional, managerial and financial capability to insure adequate building, operation, maintenance and replacement of the treatment works project.
- The loan applicant hereby certifies that no unlawful or corrupt practice has taken place in the planning or design of the proposed project.
- The loan applicant hereby certifies that it has complied with all applicable State and Federal statutory and regulatory requirements in regard to the proposed project.
- The loan applicant hereby certifies that it is not barred from being awarded a contract or subcontract under Section 10.1 of the Illinois Purchasing Act.

CERTIFICATION REGARDING DEBARMENT, SUSPENSION
AND OTHER RESPONSIBILITY MATTERS

The prospective participant to the best of its knowledge and belief that it and its principals:

- a. Are not presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transactions by any Federal department or agency;
- b. Have not within a three-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements or receiving stolen property.
- c. Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph (b) of this certification; and
- d. Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State or local) terminated for cause or default.

I understand that a false statement on this certification may be grounds for rejection of this proposal or termination of the award. In addition, under 18 USC Sec. 1001, a false statement may result in fine of up to \$10,000 or imprisonment for up to 5 years, or both.

INTENT REGARDING NATIONAL FLOOD INSURANCE

- Whereas application provisions for loans from the Water Pollution Control Loan Program require compliance with the National Flood Insurance Act 1968, as amended, and
- Whereas the costs of securing and maintaining flood insurance are eligible for loan participation during the approved construction period, and
- Whereas failure to secure flood insurance for eligible construction located in designated flood hazard areas will cause this construction to become ineligible for loan funds:
- Now therefore, be it resolved that the City of Peoria will cooperate and coordinate with the National Flood Insurance Program to acquire and maintain any flood insurance made available for Project L17 for the entire useful life of the insurable construction pursuant to the Flood Insurance Act of 1968, as amended, and that it will secure said flood insurance for each insurable structure, as soon as said insurance is available and will notify the Illinois Environmental Protection Agency in writing that the National Flood Insurance requirement has been satisfied.

CERTIFICATION REGARDING PROJECT SITE, RIGHTS-OF-WAY, EASEMENTS AND PERMITS

1. The applicant has investigated and ascertained the location of the site or sites, rights-of-way and easements being provided for the facilities in its application for loan assistance. In my opinion, the applicant has a sufficient legal interest in the said site or sites, rights-of-way and easements to permit the building of such facilities thereon and to permit the operation and maintenance of such facilities thereon during the estimated life of the facility by the applicant after the completion of construction.
2. The loan applicant has complied with the provisions of 49 CFR 24 as required by the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 as amended (42 USC 4601 et seq.).
3. The loan applicant has obtained all the necessary permits as indicated below:

Type of Permit	Permit Number	Date Issued
Army Corps of Eng. 404	N/A	
IL Dept. of Trans.	Pending	
County Highway	N/A	
Other	N/A	

LOAN APPLICANT ACKNOWLEDGEMENT OF THE USE OF AMERICAN IRON AND STEEL PRODUCTS REQUIREMENT

1. I am aware that all iron and steel products used for this project must be produced in the United States per Federal appropriations;
2. I understand the term "iron and steel products" refers to the following products made primarily of iron or steel: lined or unlined pipes and fittings, manhole covers and other municipal castings, hydrants, tanks, flanges, pipe clamps and restraints, valves, structural steel, reinforced precast concrete and construction materials;
3. I am aware that loan recipients must be able to verify that products used in their State Revolving Fund (SRF) projects comply with the AIS requirements;
4. I am aware that this requirement applies to all portions of the project.

Information regarding the American Iron and Steel Requirements is available on IEPA's website, www2.illinois.gov/epa/topics/grants-loans/state-revolving-fund/guidance/Pages, or by calling the Infrastructure Financial Assistance Section at (217) 782-2027.

ENGINEERING SERVICES PROCUREMENT REPORT

Section 602(b)(14) of the Federal Water Pollution Control Act contains requirements for procuring architectural and engineering services. Specifically, the rule states architectural and engineering services must be negotiated in the same manner as a contract is negotiated under Chapter 11 of Title 40, United States Code. Projects not following Section 602(b)(14) may receive loan funds from the state for project related engineering services, however, in order to remain compliant, the state is required to modify federal reporting requirements for these projects.

Check the method utilized for procuring engineering services for the project listed above.

- Loan funds have not been requested for engineering services.
- A Qualifications-Based Selection (QBS) process was utilized and a minimum of three firms were considered. Qualifications-Based Selection (QBS) is a competitive procurement process whereby consulting firms submit qualifications for evaluation. The most qualified firm is selected and then negotiates the project scope of work, schedule, budget and fee.
- Our organization has an established relationship with the company utilized for this project. No QBS or bidding process was utilized.
- Our organization has a long-term contractual agreement with the company utilized for this project. No QBS or bidding process was utilized.
- Another method was utilized. Please describe below or attach an explanation of the process.

ACKNOWLEDGEMENT OF FISCAL SUSTAINABILITY PLAN (FSP) REQUIREMENTS

Section 603(d)(1)(E) of the Federal Water Pollution Control Act requires a recipient of a loan for a project that involves the repair, replacement or expansion of a publicly owned treatment works to develop and implement a Fiscal Sustainability Plan (FSP). The requirement pertains to those portions of the treatment works paid for with Water Pollution Control Loan Program funds.

All WPCLP loan recipients must certify prior to receiving a loan agreement that they will develop and implement an FSP. Prior to loan closing, the loan recipient will be required to certify an FSP has been developed and implemented. Projects that do not involve the repair, replacement or expansion of a publicly owned treatment works, such as new treatment works not replacing an existing treatment works or adding advanced treatment, are exempt from this requirement.

I certify that I am the authorized representative for the above listed entity. I hereby certify that we will develop and implement a Fiscal Sustainability Plan in accordance with the Section 603(d)(1)(E) of the Federal Water Pollution Control Act as a condition of receiving a loan agreement from the WPCLP. Once developed, the FSP will be made available upon request by the Illinois Environmental Protection Agency or United States Environmental Protection Agency. I do hereby certify that the above information is, to the best of my knowledge, true and correct.

If the project is exempt from the FSP requirement, provide an explanation below. All projects with executed loan applications received prior to October 1, 2014 are automatically exempt from the requirements.

This project is exempt from the FSP requirement due to the following reason(s):

This project is exempt since it does not involve the repair, replacement or expansion of a publicly owned treatment.

TAXPAYER IDENTIFICATION NUMBER

I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. person (including a U.S. resident alien).
 - If you are an individual, enter your name and SSN as it appears on your Social Security Card.
 - If you are a sole proprietor, enter the owner's name on the name line followed by the name of the business and the owner's SSN or EIN.
 - If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's name on the name line and the d/b/a on the business name line and enter the owner's SSN or EIN.
 - If the LLC is a corporation or partnership, enter the entity's business name and EIN and for corporations, attach IRS acceptance letter (CP261 or CP277).
 - For all other entities, enter the name of the entity as used to apply for the entity's EIN and the EIN.

Name: City of Peoria

Business Name: _____

Taxpayer Identification Number: _____

Social Security Number: _____

or

Employer Identification Number: 37-6001761

Legal Status (check one):

- | | |
|---|---|
| <input type="radio"/> Individual | <input checked="" type="radio"/> Governmental |
| <input type="radio"/> Sole Proprietor | <input type="radio"/> Nonresident alien |
| <input type="radio"/> Partnership | <input type="radio"/> Estate or trust |
| <input type="radio"/> Legal Services Corporation | <input type="radio"/> Pharmacy (Non-Corp.) |
| <input type="radio"/> Tax-exempt | <input type="radio"/> Pharmacy/Funeral Home/Cemetery (Corp.) |
| <input type="radio"/> Corporation providing or billing medical and/or health care services | Limited Liability Company (select applicable tax classification): |
| <input type="radio"/> Corporation NOT providing or billing medical and/or health care services | <input type="radio"/> D = disregarded entity |
| | <input type="radio"/> C = corporation |
| | <input type="radio"/> P = partnership |

Signature: _____

Date: _____

EXECUTIVE COMPENSATION DATA (5 OFFICER FORM)

DUNS number: 071435150

CCR/Cage Number: 3M2E7

Loan Recipient Name: City of Peoria

Name of Project: Peoria CSO Long Term Control Plan

Federal Reporting Contact Information:

Name: James R. Scroggins

Phone: (309) 494-8514

Email: jscroggins@peoriagov.org

Requirements to report five most highly compensated officers:

When all three of the following conditions are met in the previous fiscal year, you must report the five most highly compensated officers of the entity.

1. The recipient received 80 percent or more of its annual gross revenues in Federal awards, and
2. The recipient received \$25,000,000 or more in annual gross revenue from Federal awards, and
3. The public does not have access to information about the compensation of the senior executives of the entity through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. §78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986 (26 U.S.C. §6104).

Check either box A or B below and complete the requested information.

A. I certify that in the preceding fiscal year, 2020, City of Peoria
 (Fiscal year) (Loan recipient name)

- 1. **DID NOT** receive 80 percent or more of its annual gross revenues in Federal awards, or
- 2. **DID NOT** receive \$25,000,000 or more in annual gross revenue from Federal awards, or
- 3. The public **DOES** have access to information about the compensation of the senior executives of the entity through periodic reports filed under section 13(a) or 15(d) of the Securities Exchange Act of 1934 (15 U.S.C. §78m(a), 78o(d)) or section 6104 of the Internal Revenue Code of 1986 (26 U.S.C. §6104).

And is therefore not required to report the names and compensation of the five most highly compensated officers.

 Signature Title Date

B. The five most highly compensated officers of _____ are:

Name	Compensation Amount ¹

¹ Compensation includes: (1) Salary and bonus. (2) Awards of stock, stock options, and stock appreciation rights. Use the dollar amount recognized for financial statement reporting purposes with respect to the fiscal year in accordance with FAS 123R. (3) Earnings for services under non-equity incentive plans. Does not include group life, health, hospitalization or medical reimbursement plans that do not discriminate in favor of executives, and are available generally to all salaried employees. (4) Change in present value of defined benefit and actuarial pension plans. (5) Above-market earnings on deferred compensation that is not tax-qualified. (6) Other compensation. For example: severance, termination payments, value of life insurance paid on behalf of the employee, perquisites or property if the value for the executive exceeds \$10,000.

**AUTHORIZATION OF A LOAN APPLICANT'S AUTHORIZED REPRESENTATIVE
TO SIGN WPCLP LOAN APPLICATION DOCUMENTS**

Whereas, application provisions for loans from the Water Pollution Control Loan Program require that the City of Peoria authorize a representative to sign the loan application forms and supporting documents; therefore, be it resolved by the City Council of the City of Peoria that the City Manager is hereby authorized to sign all loan application forms and documents.

Resolved this _____ day of _____, 20____.	
_____ Signature	_____ Date
Rita Ali	Mayor
_____ Printed Name	_____ Title
Certified to be a true and accurate copy, passed and adopted on the above date.	
<div style="border: 1px solid black; width: 40%; margin: 0 auto; height: 100px;"></div>	
Signature & Stamp/Seal of Notary Public	

**CERTIFICATION OF INFORMATION ON ALL PREVIOUS PAGES
BY LOAN APPLICANT'S AUTHORIZED REPRESENTATIVE**

I, Patrick Urich, hereby verify that the above information is, to the best of my knowledge, true and correct.

Signature of Authorized Representative Patrick Urich	Date City Manager
Printed Name	Title
Attested by Municipality Official or Notary	
<div style="border: 1px solid black; width: 40%; margin: 0 auto; height: 150px;"></div>	
Signature & Stamp/Seal	

Illinois WPCLP Loan Application Attachments

Audited financial statements

2019 Annual Audit from State's Comptroller Local Government Warehouse available at:
https://files.illinoiscomptroller.gov/LocGovAudits/FY2019/07206530/19Audit07206530_01.pdf

Sewer rate ordinances defining user charges

City of Peoria Code of Ordinances, Chapter 31 available at:
https://library.municode.com/il/peoria/codes/code_of_ordinances?nodeId=CO_CH31WASESEDIDR

2020 Amendment to Resolution No. 19-379-A and 19-379-B available at:
<https://peoriail.legistar.com/LegislationDetail.aspx?ID=4414645&GUID=D3DB5BF4-E738-46AE-BB62-D08BE0C265D3&Options=&Search=>

A. Projected revenues, expenses, and debt coverage for pledged revenue (#19 on application)

See page 2 of attachments.

B. Amortization schedules for all debt obligations listed in #13

See pages 3-12 of attachments.

CITY OF PEORIA
Five Year Projection of Revenues, Operations, Maintenance, and Debt Service

	Actual - Previous 3 Years			Estimated - Next 5 Years, Starting with Current Fiscal Year				
	2018	2019	2020	2021	2022	2023	2024	2025
Last year rate increase/Proposed Rate Increase	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Operating Revenues								
User charge (system) revenue	\$ 7,107,342	\$ 7,449,648	\$ 7,509,100	\$ 8,340,349	\$ 8,671,352	\$ 8,676,326	\$ 8,725,901	\$ 8,733,347
Contributions from customers - tap fees	-	-	-	-	-	-	-	-
Late fees	-	-	-	-	-	-	-	-
Other (miscellaneous reimbursements)	3,150	-	525	-	-	-	-	-
Other	-	-	-	-	-	-	-	-
Total Operating Revenues	7,110,492	7,449,648	7,509,625	8,340,349	8,671,352	8,676,326	8,725,901	8,733,347
Operating Expenses								
Salaries & Wages	159,652	176,297	27,051	-	-	-	-	-
Benefits	-	-	-	-	-	-	-	-
Professional fees	-	-	32,670	-	-	-	-	-
Engineering fees	1,305,277	123,955	18,702	-	-	-	-	-
Repairs and maintenance	324,831	98,324	-	1,000,000	1,250,000	1,500,000	1,750,000	2,000,000
Private Drainage	161,866	15,502	8,933	-	-	-	-	-
Equipment Repairs	18,295	7,244	8,861	-	-	-	-	-
Utilities	-	-	-	-	-	-	-	-
Supplies	-	-	-	-	-	-	-	-
Miscellaneous	3,206	2,788	1,002	-	-	-	-	-
Contractual Billing & Collection - GPSD	105,664	111,745	112,637	114,154	116,437	118,766	121,142	123,565
Other (Describe)	-	-	-	-	-	-	-	-
Total Operating Expenses	2,078,791	535,855	209,855	1,114,154	1,366,437	1,618,766	1,871,142	2,123,565
Operating Income Before Depreciation	5,031,701	6,913,793	7,299,770	7,226,195	7,304,915	7,057,560	6,854,759	6,609,782
Depreciation	-	-	-	-	-	-	-	-
TOTAL OPERATING INCOME	5,031,701	6,913,793	7,299,770	7,226,195	7,304,915	7,057,560	6,854,759	6,609,782
Non Operating Revenues (Expenses)								
Investment Income	12,723	60,928	15,193	-	-	-	-	-
Grant	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-
Bonds/IEPA Loan	-	-	-	-	6,270,000	6,270,000	6,270,000	6,330,000
Debt Service (Principal and Interest) - Existing prior to this loan	(3,353,646)	(3,485,913)	(1,584,123)	(3,166,473)	(3,158,262)	(3,157,540)	(3,159,183)	(3,126,467)
Other (Describe)	-	-	-	-	-	-	-	-
Total Non-Operating Income (Loss)	(3,340,923)	(3,424,985)	(1,568,930)	(3,166,473)	3,111,738	3,112,460	3,110,817	3,203,533
Net Change in Position Before Capital Items	1,690,778	3,488,808	5,730,840	4,059,722	10,416,653	10,170,020	9,965,576	9,813,315
Capital Items								
Transfers in - Bond Proceeds 2018A	924,140	235,945	-	-	-	-	-	-
Transfers in - Bond Proceeds 2018B	-	2,201,762	783,238	-	-	-	-	-
Transfers General Fund	(150,000)	(150,000)	-	-	-	-	-	-
Transfers State Motor Fuel Tax Fund	-	(784,194)	-	-	-	-	-	-
Transfers Capital Fund	-	(213,679)	(354,422)	-	-	-	-	-
New IEPA Debt Service	-	-	-	-	-	(361,000)	(722,000)	(1,083,000)
CSO Projects	-	-	-	-	(6,270,000)	(6,270,000)	(6,270,000)	(6,330,000)
Sewer Capital Projects	(654,801)	(2,178,072)	(1,944,966)	(276,500)	(2,480,000)	(2,405,000)	(2,500,000)	(2,000,000)
Total Capital Items	119,339	(888,239)	(1,516,149)	(276,500)	(8,750,000)	(9,036,000)	(9,492,000)	(9,413,000)
NET CHANGE IN POSITION	\$ 1,810,117	\$ 2,600,569	\$ 4,214,691	\$ 3,783,222	\$ 1,666,653	\$ 1,134,020	\$ 473,576	\$ 400,315

City of Peoria
General Obligation Refunding Bonds, Series 2011A

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
7/1/2021			\$ 9,500.00	\$ 9,500.00	
1/1/2022	\$ 151,800.00	3.00%	\$ 9,500.00	\$ 161,300.00	\$ 170,800.00
7/1/2022			\$ 7,300.00	\$ 7,300.00	
1/1/2023	\$ 156,200.00	3.00%	\$ 7,300.00	\$ 163,500.00	\$ 170,800.00
7/1/2023			\$ 4,900.00	\$ 4,900.00	
1/1/2024	\$ 160,600.00	3.00%	\$ 4,900.00	\$ 165,500.00	\$ 170,400.00
7/1/2024			\$ 2,500.00	\$ 2,500.00	
1/1/2025	\$ 167,200.00	3.00%	\$ 2,500.00	\$ 169,700.00	\$ 172,200.00
Total	<u><u>\$ 635,800.00</u></u>		<u><u>\$ 48,400.00</u></u>	<u><u>\$ 684,200.00</u></u>	

City of Peoria
General Obligation Refunding Bonds, Series 2014A

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
7/1/2021			\$ 88,925.00	\$ 88,925.00	
1/1/2022	\$ 275,000.00	3.00%	\$ 88,925.00	\$ 363,925.00	\$ 452,850.00
7/1/2022			\$ 84,800.00	\$ 84,800.00	
1/1/2023	\$ 280,000.00	4.00%	\$ 84,800.00	\$ 364,800.00	\$ 449,600.00
7/1/2023			\$ 79,200.00	\$ 79,200.00	
1/1/2024	\$ 295,000.00	4.00%	\$ 79,200.00	\$ 374,200.00	\$ 453,400.00
7/1/2024			\$ 73,300.00	\$ 73,300.00	
1/1/2025	\$ 305,000.00	4.00%	\$ 73,300.00	\$ 378,300.00	\$ 451,600.00
7/1/2025			\$ 67,200.00	\$ 67,200.00	
1/1/2026	\$ 320,000.00	4.00%	\$ 67,200.00	\$ 387,200.00	\$ 454,400.00
7/1/2026			\$ 60,800.00	\$ 60,800.00	
1/1/2027	\$ 330,000.00	4.00%	\$ 60,800.00	\$ 390,800.00	\$ 451,600.00
7/1/2027			\$ 54,200.00	\$ 54,200.00	
1/1/2028	\$ 345,000.00	4.00%	\$ 54,200.00	\$ 399,200.00	\$ 453,400.00
7/1/2028			\$ 47,300.00	\$ 47,300.00	
1/1/2029	\$ 355,000.00	4.00%	\$ 47,300.00	\$ 402,300.00	\$ 449,600.00
7/1/2029			\$ 40,200.00	\$ 40,200.00	
1/1/2030	\$ 370,000.00	4.00%	\$ 40,200.00	\$ 410,200.00	\$ 450,400.00
7/1/2030			\$ 32,800.00	\$ 32,800.00	
1/1/2031	\$ 385,000.00	4.00%	\$ 32,800.00	\$ 417,800.00	\$ 450,600.00
7/1/2031			\$ 25,100.00	\$ 25,100.00	
1/1/2032	\$ 400,000.00	4.00%	\$ 25,100.00	\$ 425,100.00	\$ 450,200.00
7/1/2032			\$ 17,100.00	\$ 17,100.00	
1/1/2033	\$ 420,000.00	4.00%	\$ 17,100.00	\$ 437,100.00	\$ 454,200.00
7/1/2033			\$ 8,700.00	\$ 8,700.00	
1/1/2034	\$ 435,000.00	4.00%	\$ 8,700.00	\$ 443,700.00	\$ 452,400.00
Total	<u><u>\$ 4,515,000.00</u></u>		<u><u>\$ 1,359,250.00</u></u>	<u><u>\$ 5,874,250.00</u></u>	

City of Peoria
General Obligation Refunding Bonds, Series 2015B

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
7/1/2021			\$ 119,700.00	\$ 119,700.00	
1/1/2022	\$ 824,600.00	3.00%	\$ 119,700.00	\$ 944,300.00	\$ 1,064,000.00
7/1/2022			\$ 99,100.00	\$ 99,100.00	
1/1/2023	\$ 866,400.00	4.00%	\$ 99,100.00	\$ 965,500.00	\$ 1,064,600.00
7/1/2023			\$ 77,400.00	\$ 77,400.00	
1/1/2024	\$ 915,800.00	4.00%	\$ 77,400.00	\$ 993,200.00	\$ 1,070,600.00
7/1/2024			\$ 54,500.00	\$ 54,500.00	
1/1/2025	\$ 957,600.00	4.00%	\$ 54,500.00	\$ 1,012,100.00	\$ 1,066,600.00
7/1/2025			\$ 30,600.00	\$ 30,600.00	
1/1/2026	\$ 1,003,200.00	4.00%	\$ 30,600.00	\$ 1,033,800.00	\$ 1,064,400.00
7/1/2026			\$ 15,600.00	\$ 15,600.00	
1/1/2027	\$ 1,037,400.00	4.00%	\$ 15,600.00	\$ 1,053,000.00	\$ 1,068,600.00
Total	<u><u>\$ 5,605,000.00</u></u>		<u><u>\$ 793,800.00</u></u>	<u><u>\$ 6,398,800.00</u></u>	

City of Peoria
Variable Rate General Obligation Demand Bonds, Series 2016A

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
2/1/2021			\$ 5,878.09	\$ 5,878.09	
3/1/2021			\$ 5,894.19	\$ 5,894.19	
4/1/2021			\$ 6,525.71	\$ 6,525.71	
5/1/2021			\$ 6,736.22	\$ 6,736.22	
6/1/2021			\$ 6,104.70	\$ 6,104.70	
7/1/2021			\$ 6,315.21	\$ 6,315.21	
8/1/2021			\$ 6,736.22	\$ 6,736.22	
9/1/2021			\$ 6,315.21	\$ 6,315.21	
10/1/2021			\$ 6,315.21	\$ 6,315.21	
11/1/2021			\$ 6,525.71	\$ 6,525.71	
12/1/2021			\$ 6,315.21	\$ 6,315.21	
1/1/2022	\$ 166,100.00	5.00%	\$ 6,946.73	\$ 173,046.73	\$ 242,708.39
2/1/2022			\$ 5,444.85	\$ 5,444.85	
3/1/2022			\$ 5,257.10	\$ 5,257.10	
4/1/2022			\$ 5,820.36	\$ 5,820.36	
5/1/2022			\$ 5,820.36	\$ 5,820.36	
6/1/2022			\$ 5,632.60	\$ 5,632.60	
7/1/2022			\$ 5,632.60	\$ 5,632.60	
8/1/2022			\$ 5,820.36	\$ 5,820.36	
9/1/2022			\$ 5,820.36	\$ 5,820.36	
10/1/2022			\$ 6,008.11	\$ 6,008.11	
11/1/2022			\$ 5,444.85	\$ 5,444.85	
12/1/2022			\$ 5,632.60	\$ 5,632.60	
1/1/2023	\$ 173,800.00	5.00%	\$ 6,195.86	\$ 179,995.86	\$ 242,330.00
2/1/2023			\$ 4,754.41	\$ 4,754.41	
3/1/2023			\$ 4,590.47	\$ 4,590.47	
4/1/2023			\$ 5,410.19	\$ 5,410.19	
5/1/2023			\$ 4,590.47	\$ 4,590.47	
6/1/2023			\$ 5,082.30	\$ 5,082.30	
7/1/2023			\$ 5,246.25	\$ 5,246.25	
8/1/2023			\$ 4,754.41	\$ 4,754.41	
9/1/2023			\$ 5,082.30	\$ 5,082.30	
10/1/2023			\$ 5,082.30	\$ 5,082.30	
11/1/2023			\$ 4,918.36	\$ 4,918.36	
12/1/2023			\$ 4,918.36	\$ 4,918.36	
1/1/2024	\$ 180,400.00	5.00%	\$ 5,246.25	\$ 185,646.25	\$ 240,076.05
2/1/2024			\$ 4,176.99	\$ 4,176.99	
3/1/2024			\$ 4,026.72	\$ 4,026.72	
4/1/2024			\$ 4,304.43	\$ 4,304.43	
5/1/2024			\$ 4,165.57	\$ 4,165.57	
6/1/2024			\$ 4,582.13	\$ 4,582.13	
7/1/2024			\$ 3,887.87	\$ 3,887.87	

City of Peoria
Variable Rate General Obligation Demand Bonds, Series 2016A

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
8/1/2024			\$ 4,304.43	\$ 4,304.43	
9/1/2024			\$ 4,582.13	\$ 4,582.13	
10/1/2024			\$ 3,887.87	\$ 3,887.87	
11/1/2024			\$ 4,304.43	\$ 4,304.43	
12/1/2024			\$ 4,304.43	\$ 4,304.43	
1/1/2025	\$ 187,000.00	5.00%	\$ 4,304.43	\$ 191,304.43	\$ 237,831.41
2/1/2025			\$ 3,625.79	\$ 3,625.79	
3/1/2025			\$ 3,181.26	\$ 3,181.26	
4/1/2025			\$ 3,294.88	\$ 3,294.88	
5/1/2025			\$ 3,408.49	\$ 3,408.49	
6/1/2025			\$ 3,635.73	\$ 3,635.73	
7/1/2025			\$ 3,294.88	\$ 3,294.88	
8/1/2025			\$ 3,522.11	\$ 3,522.11	
9/1/2025			\$ 3,635.73	\$ 3,635.73	
10/1/2025			\$ 3,294.88	\$ 3,294.88	
11/1/2025			\$ 3,749.34	\$ 3,749.34	
12/1/2025			\$ 3,181.26	\$ 3,181.26	
1/1/2026	\$ 195,800.00	5.00%	\$ 3,635.73	\$ 199,435.73	\$ 237,260.06
2/1/2026			\$ 2,690.63	\$ 2,690.63	
3/1/2026			\$ 2,430.25	\$ 2,430.25	
4/1/2026			\$ 2,603.84	\$ 2,603.84	
5/1/2026			\$ 2,603.84	\$ 2,603.84	
6/1/2026			\$ 2,690.63	\$ 2,690.63	
7/1/2026			\$ 2,603.84	\$ 2,603.84	
8/1/2026			\$ 2,864.22	\$ 2,864.22	
9/1/2026			\$ 2,517.04	\$ 2,517.04	
10/1/2026			\$ 2,603.84	\$ 2,603.84	
11/1/2026			\$ 2,777.43	\$ 2,777.43	
12/1/2026			\$ 2,517.04	\$ 2,517.04	
1/1/2027	\$ 202,400.00	5.00%	\$ 2,951.01	\$ 205,351.01	\$ 234,253.60
2/1/2027			\$ 1,653.92	\$ 1,653.92	
3/1/2027			\$ 1,653.92	\$ 1,653.92	
4/1/2027			\$ 1,831.12	\$ 1,831.12	
5/1/2027			\$ 1,890.19	\$ 1,890.19	
6/1/2027			\$ 1,712.99	\$ 1,712.99	
7/1/2027			\$ 1,772.05	\$ 1,772.05	
8/1/2027			\$ 1,890.19	\$ 1,890.19	
9/1/2027			\$ 1,772.05	\$ 1,772.05	
10/1/2027			\$ 1,772.05	\$ 1,772.05	
11/1/2027			\$ 1,831.12	\$ 1,831.12	
12/1/2027			\$ 1,772.05	\$ 1,772.05	
1/1/2028	\$ 101,200.00	5.00%	\$ 1,949.26	\$ 103,149.26	\$ 122,700.93

City of Peoria
Variable Rate General Obligation Demand Bonds, Series 2016A

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
2/1/2028			\$ 1,310.96	\$ 1,310.96	
3/1/2028			\$ 1,307.38	\$ 1,307.38	
4/1/2028			\$ 1,487.71	\$ 1,487.71	
5/1/2028			\$ 1,262.29	\$ 1,262.29	
6/1/2028			\$ 1,397.54	\$ 1,397.54	
7/1/2028			\$ 1,442.62	\$ 1,442.62	
8/1/2028			\$ 1,307.38	\$ 1,307.38	
9/1/2028			\$ 1,397.54	\$ 1,397.54	
10/1/2028			\$ 1,397.54	\$ 1,397.54	
11/1/2028			\$ 1,352.46	\$ 1,352.46	
12/1/2028			\$ 1,352.46	\$ 1,352.46	
1/1/2029	\$ 105,600.00	5.00%	\$ 1,442.62	\$ 107,042.62	\$ 122,058.50
2/1/2029			\$ 919.67	\$ 919.67	
3/1/2029			\$ 860.71	\$ 860.71	
4/1/2029			\$ 983.67	\$ 983.67	
5/1/2029			\$ 891.45	\$ 891.45	
6/1/2029			\$ 952.93	\$ 952.93	
7/1/2029			\$ 952.93	\$ 952.93	
8/1/2029			\$ 922.19	\$ 922.19	
9/1/2029			\$ 1,045.15	\$ 1,045.15	
10/1/2029			\$ 829.97	\$ 829.97	
11/1/2029			\$ 952.93	\$ 952.93	
12/1/2029			\$ 983.67	\$ 983.67	
1/1/2030	\$ 110,000.00	5.00%	\$ 922.19	\$ 110,922.19	\$ 121,217.48
2/1/2030			\$ 470.14	\$ 470.14	
3/1/2030			\$ 438.79	\$ 438.79	
4/1/2030			\$ 485.81	\$ 485.81	
5/1/2030			\$ 470.14	\$ 470.14	
6/1/2030			\$ 517.15	\$ 517.15	
7/1/2030			\$ 438.79	\$ 438.79	
8/1/2030			\$ 485.81	\$ 485.81	
9/1/2030			\$ 517.15	\$ 517.15	
10/1/2030			\$ 438.79	\$ 438.79	
11/1/2030			\$ 485.81	\$ 485.81	
12/1/2030			\$ 485.81	\$ 485.81	
1/1/2031	\$ 114,400.00	5.00%	\$ 485.81	\$ 114,885.81	\$ 120,120.00
Total	\$ 1,536,700.00		\$ 383,856.42	\$ 1,920,556.42	

City of Peoria
General Obligation Bonds, Series 2016C

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
7/1/2021			\$ 41,655.63	\$ 41,655.63	
1/1/2022	\$ 130,000.00	3.000%	\$ 41,655.63	\$ 171,655.63	\$ 213,311.26
7/1/2022			\$ 39,705.63	\$ 39,705.63	
1/1/2023	\$ 130,000.00	3.000%	\$ 39,705.63	\$ 169,705.63	\$ 209,411.26
7/1/2023			\$ 37,755.63	\$ 37,755.63	
1/1/2024	\$ 135,000.00	3.000%	\$ 37,755.63	\$ 172,755.63	\$ 210,511.26
7/1/2024			\$ 35,730.63	\$ 35,730.63	
1/1/2025	\$ 140,000.00	3.000%	\$ 35,730.63	\$ 175,730.63	\$ 211,461.26
7/1/2025			\$ 33,630.63	\$ 33,630.63	
1/1/2026	\$ 145,000.00	3.000%	\$ 33,630.63	\$ 178,630.63	\$ 212,261.26
7/1/2026			\$ 31,455.63	\$ 31,455.63	
1/1/2027	\$ 150,000.00	3.000%	\$ 31,455.63	\$ 181,455.63	\$ 212,911.26
7/1/2027			\$ 29,205.63	\$ 29,205.63	
1/1/2028	\$ 155,000.00	3.000%	\$ 29,205.63	\$ 184,205.63	\$ 213,411.26
7/1/2028			\$ 26,880.63	\$ 26,880.63	
1/1/2029	\$ 160,000.00	3.000%	\$ 26,880.63	\$ 186,880.63	\$ 213,761.26
7/1/2029			\$ 24,480.63	\$ 24,480.63	
1/1/2030	\$ 160,000.00	3.000%	\$ 24,480.63	\$ 184,480.63	\$ 208,961.26
7/1/2030			\$ 21,980.63	\$ 21,980.63	
1/1/2031	\$ 170,000.00	3.125%	\$ 21,980.63	\$ 191,980.63	\$ 213,961.26
7/1/2031			\$ 19,260.63	\$ 19,260.63	
1/1/2032	\$ 175,000.00	3.250%	\$ 19,260.63	\$ 194,260.63	\$ 213,521.26
7/1/2032			\$ 16,416.88	\$ 16,416.88	
1/1/2033	\$ 180,000.00	3.300%	\$ 16,416.88	\$ 196,416.88	\$ 212,833.76
7/1/2033			\$ 13,446.88	\$ 13,446.88	
1/1/2034	\$ 185,000.00	3.375%	\$ 13,446.88	\$ 198,446.88	\$ 211,893.76
7/1/2034			\$ 10,325.00	\$ 10,325.00	
1/1/2035	\$ 190,000.00	3.500%	\$ 10,325.00	\$ 200,325.00	\$ 210,650.00
7/1/2035			\$ 7,000.00	\$ 7,000.00	
1/1/2036	\$ 195,000.00	3.500%	\$ 7,000.00	\$ 202,000.00	\$ 209,000.00
7/1/2036			\$ 3,587.50	\$ 3,587.50	
1/1/2037	\$ 205,000.00	3.500%	\$ 3,587.50	\$ 208,587.50	\$ 212,175.00
Total	\$ 2,605,000.00		\$ 785,036.38	\$ 3,390,036.38	

City of Peoria
General Obligation Bonds, Series 2018A

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
7/1/2021			\$ 43,568.85	\$ 43,568.85	
1/1/2022	\$ 103,900.00	4.000%	\$ 43,568.85	\$ 147,468.85	\$ 191,037.70
7/1/2022			\$ 41,491.85	\$ 41,491.85	
1/1/2023	\$ 110,600.00	4.000%	\$ 41,491.85	\$ 152,091.85	\$ 193,583.70
7/1/2023			\$ 39,280.85	\$ 39,280.85	
1/1/2024	\$ 113,900.00	4.000%	\$ 39,280.85	\$ 153,180.85	\$ 192,461.70
7/1/2024			\$ 37,002.85	\$ 37,002.85	
1/1/2025	\$ 120,600.00	4.000%	\$ 37,002.85	\$ 157,602.85	\$ 194,605.70
7/1/2025			\$ 34,590.85	\$ 34,590.85	
1/1/2026	\$ 124,000.00	4.000%	\$ 34,590.85	\$ 158,590.85	\$ 193,181.70
7/1/2026			\$ 32,111.85	\$ 32,111.85	
1/1/2027	\$ 130,700.00	4.000%	\$ 32,111.85	\$ 162,811.85	\$ 194,923.70
7/1/2027			\$ 29,498.85	\$ 29,498.85	
1/1/2028	\$ 134,000.00	3.000%	\$ 29,498.85	\$ 163,498.85	\$ 192,997.70
7/1/2028			\$ 27,488.85	\$ 27,488.85	
1/1/2029	\$ 137,400.00	3.000%	\$ 27,488.85	\$ 164,888.85	\$ 192,377.70
7/1/2029			\$ 25,428.60	\$ 25,428.60	
1/1/2030	\$ 140,700.00	3.000%	\$ 25,428.60	\$ 166,128.60	\$ 191,557.20
7/1/2030			\$ 23,318.10	\$ 23,318.10	
1/1/2031	\$ 144,100.00	3.500%	\$ 23,318.10	\$ 167,418.10	\$ 190,736.20
7/1/2031			\$ 20,796.89	\$ 20,796.89	
1/1/2032	\$ 150,800.00	3.500%	\$ 20,796.89	\$ 171,596.89	\$ 192,393.78
7/1/2032			\$ 18,159.10	\$ 18,159.10	
1/1/2033	\$ 154,100.00	3.500%	\$ 18,159.10	\$ 172,259.10	\$ 190,418.20
7/1/2033			\$ 15,462.35	\$ 15,462.35	
1/1/2034	\$ 160,800.00	3.500%	\$ 15,462.35	\$ 176,262.35	\$ 191,724.70
7/1/2034			\$ 12,648.35	\$ 12,648.35	
1/1/2035	\$ 164,200.00	3.500%	\$ 12,648.35	\$ 176,848.35	\$ 189,496.70
7/1/2035			\$ 9,775.72	\$ 9,775.72	
1/1/2036	\$ 174,200.00	3.625%	\$ 9,775.72	\$ 183,975.72	\$ 193,751.44
7/1/2036			\$ 6,618.35	\$ 6,618.35	
1/1/2037	\$ 180,900.00	3.625%	\$ 6,618.35	\$ 187,518.35	\$ 194,136.70
7/1/2037			\$ 3,339.53	\$ 3,339.53	
1/1/2038	\$ 184,300.00	3.625%	\$ 3,339.53	\$ 187,639.53	\$ 190,979.06
Total	\$ 2,429,200.00		\$ 841,163.58	\$ 3,270,363.58	

City of Peoria
General Obligation Bonds, Series 2018B

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
7/1/2021			\$ 43,568.85	\$ 43,568.85	
1/1/2022	\$ 115,000.00	5.000%	\$ 43,568.85	\$ 158,568.85	\$ 202,137.70
7/1/2022			\$ 41,491.85	\$ 41,491.85	
1/1/2023	\$ 125,000.00	5.000%	\$ 41,491.85	\$ 166,491.85	\$ 207,983.70
7/1/2023			\$ 39,280.85	\$ 39,280.85	
1/1/2024	\$ 130,000.00	5.000%	\$ 39,280.85	\$ 169,280.85	\$ 208,561.70
7/1/2024			\$ 37,002.85	\$ 37,002.85	
1/1/2025	\$ 135,000.00	5.000%	\$ 37,002.85	\$ 172,002.85	\$ 209,005.70
7/1/2025			\$ 34,590.85	\$ 34,590.85	
1/1/2026	\$ 140,000.00	5.000%	\$ 34,590.85	\$ 174,590.85	\$ 209,181.70
7/1/2026			\$ 32,111.85	\$ 32,111.85	
1/1/2027	\$ 150,000.00	5.000%	\$ 32,111.85	\$ 182,111.85	\$ 214,223.70
7/1/2027			\$ 29,498.85	\$ 29,498.85	
1/1/2028	\$ 155,000.00	3.000%	\$ 29,498.85	\$ 184,498.85	\$ 213,997.70
7/1/2028			\$ 27,488.85	\$ 27,488.85	
1/1/2029	\$ 160,000.00	3.000%	\$ 27,488.85	\$ 187,488.85	\$ 214,977.70
7/1/2029			\$ 25,428.60	\$ 25,428.60	
1/1/2030	\$ 165,000.00	3.125%	\$ 25,428.60	\$ 190,428.60	\$ 215,857.20
7/1/2030			\$ 23,318.10	\$ 23,318.10	
1/1/2031	\$ 170,000.00	3.250%	\$ 23,318.10	\$ 193,318.10	\$ 216,636.20
7/1/2031			\$ 20,796.89	\$ 20,796.89	
1/1/2032	\$ 175,000.00	3.250%	\$ 20,796.89	\$ 195,796.89	\$ 216,593.78
7/1/2032			\$ 18,159.10	\$ 18,159.10	
1/1/2033	\$ 185,000.00	3.375%	\$ 18,159.10	\$ 203,159.10	\$ 221,318.20
7/1/2033			\$ 15,462.35	\$ 15,462.35	
1/1/2034	\$ 190,000.00	3.375%	\$ 15,462.35	\$ 205,462.35	\$ 220,924.70
7/1/2034			\$ 12,648.35	\$ 12,648.35	
1/1/2035	\$ 195,000.00	3.500%	\$ 12,648.35	\$ 207,648.35	\$ 220,296.70
7/1/2035			\$ 9,775.72	\$ 9,775.72	
1/1/2036	\$ 200,000.00	3.500%	\$ 9,775.72	\$ 209,775.72	\$ 219,551.44
7/1/2036			\$ 6,618.35	\$ 6,618.35	
1/1/2037	\$ 210,000.00	3.500%	\$ 6,618.35	\$ 216,618.35	\$ 223,236.70
7/1/2037			\$ 3,339.53	\$ 3,339.53	
1/1/2038	\$ 215,000.00	3.625%	\$ 3,339.53	\$ 218,339.53	\$ 221,679.06
Total	\$ 2,815,000.00		\$ 841,163.58	\$ 3,656,163.58	

City of Peoria
General Obligation Bonds, Series 2019

<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Total P & I</u>	<u>Fiscal Total</u>
7/1/2021			\$ 186,093.75	\$ 186,093.75	
1/1/2022	\$ 232,500.00	5.000%	\$ 186,093.75	\$ 418,593.75	\$ 604,687.50
7/1/2022			\$ 180,281.25	\$ 180,281.25	
1/1/2023	\$ 240,000.00	5.000%	\$ 180,281.25	\$ 420,281.25	\$ 600,562.50
7/1/2023			\$ 174,281.25	\$ 174,281.25	
1/1/2024	\$ 243,800.00	5.000%	\$ 174,281.25	\$ 418,081.25	\$ 592,362.50
7/1/2024			\$ 168,187.50	\$ 168,187.50	
1/1/2025	\$ 262,500.00	5.000%	\$ 168,187.50	\$ 430,687.50	\$ 598,875.00
7/1/2025			\$ 161,625.00	\$ 161,625.00	
1/1/2026	\$ 416,300.00	5.000%	\$ 161,625.00	\$ 577,925.00	\$ 739,550.00
7/1/2026			\$ 151,218.75	\$ 151,218.75	
1/1/2027	\$ 427,500.00	5.000%	\$ 151,218.75	\$ 578,718.75	\$ 729,937.50
7/1/2027			\$ 140,531.25	\$ 140,531.25	
1/1/2028	\$ 1,312,500.00	5.000%	\$ 140,531.25	\$ 1,453,031.25	\$ 1,593,562.50
7/1/2028			\$ 107,718.75	\$ 107,718.75	
1/1/2029	\$ 1,372,500.00	5.000%	\$ 107,718.75	\$ 1,480,218.75	\$ 1,587,937.50
7/1/2029			\$ 73,406.25	\$ 73,406.25	
1/1/2030	\$ 1,432,500.00	5.000%	\$ 73,406.25	\$ 1,505,906.25	\$ 1,579,312.50
7/1/2030			\$ 37,593.75	\$ 37,593.75	
1/1/2031	\$ 1,503,800.00	5.000%	\$ 37,593.75	\$ 1,541,393.75	\$ 1,578,987.50
Total	\$ 7,443,900.00		\$ 2,761,875.00	\$ 10,205,775.00	