

**CERTIFICATE OF THE CITY OF PEORIA REGARDING
QUALIFIED ENERGY CONSERVATION
BOND VOLUME CAP ALLOCATION**

I, the undersigned, am a duly qualified official of the City of Peoria, Peoria County, Illinois (the “City”), and as such official, I hereby certify as follows:

1. Pursuant to the American Recovery and Reinvestment Tax Act of 2009 (the “Act”) the City received an allocation (the “Allocation”) of \$1,190,634 for the issuance of “qualified energy conservation bonds” as such term is defined in Section 1400U-2 of the Internal Revenue Code of 1986, as amended (the “Code”). The City has not waived any portion of the Allocation.

2. On _____, 20__ , the City Council of the City (the “City Council”) adopted a resolution (the “Resolution”), pursuant to which the City suballocated \$1,190,634 of its Allocation (the “District Allocation”) to Community College District No. 514, Counties of Peoria, Tazewell, Woodford, Marshall, McLean, Bureau, Logan, Livingston, Mason and Stark and State of Illinois (the “District”), for the purpose of issuing qualified energy conservation bonds to finance qualifying energy conservation projects within the District and the City.

3. On the date hereof, the District is issuing its \$_____ Taxable General Obligation Community College Bonds, Series 2014 (the “Bonds”), pursuant to the District Allocation.

4. As of the date hereof the City has not issued any qualified energy conservation bonds pursuant to the Allocation.

5. As of the date hereof, the City has not suballocated more than \$1,190,634 of the Allocation, including the District Allocation, to other entities.

6. The City has not and will not, from the date hereof, (i) issue more than \$1,190,634 of qualified energy conservation bonds pursuant to the Allocation, (ii) suballocate more than \$1,190,634 of the Allocation to another entity, (iii) waive more than \$1,190,634 of the Allocation or (iv) issue, suballocate or waive under (i), (ii) and (iii) above in the aggregate more than \$1,190,634 including the District Allocation.

Dated: _____, 20__

CITY OF PEORIA, PEORIA COUNTY, ILLINOIS

By _____
Its _____