
ORDINANCE NO. _____

AN ORDINANCE appointing a new bond registrar and paying agent for certain outstanding obligations of the City of Peoria, Peoria County, Illinois.

Passed by the City Council of
Said City on the 8th day of
February, 2022.

ORDINANCE NO. _____

AN ORDINANCE appointing a new bond registrar and paying agent for certain outstanding obligations of the City of Peoria, Peoria County, Illinois.

* * *

WHEREAS, the City of Peoria, Peoria County, Illinois (the “City”), has outstanding certain obligations, further described on *Exhibit A* hereto and made a part hereof (collectively, the “Obligations”); and

WHEREAS, from the date of issuance of each series of the Obligations to the date hereof, the Comptroller of the City has been acting as bond registrar and paying agent for the Obligations; and

WHEREAS, the City Council of the City (the “City Council”) has determined it is in the best interests of the City to appoint Amalgamated Bank of Chicago, Chicago, Illinois (“Amalgamated”), to serve as successor bond registrar and paying agent for the Obligations:

NOW, THEREFORE, Be It and It Is Hereby Ordained by the City Council of the City of Peoria, Peoria County, Illinois, as follows:

Section 1. Incorporation of Preambles. The City Council hereby finds that all of the recitals contained in the preambles to this Ordinance are full, true and correct and does incorporate them into this Ordinance by this reference.

Section 2. Appointment of Successor Registrar and Paying Agent. The City Council hereby appoints Amalgamated to serve as bond registrar and paying agent for the Obligations, and hereby authorizes the Mayor and Finance Director of the City to enter into such agreements with Amalgamated as may be necessary to effectuate such appointment and prepare and disseminate a notice to the Electronic Municipal Market Access System regarding such appointment in the form attached hereto as *Exhibit B*.

Any corporation or association into which the bond registrar and paying agent may be converted or merged, or with which it may be consolidated, or to which it may sell or transfer its corporate trust business and assets as a whole or substantially as a whole, or any corporation or association resulting from any such conversion, sale, merger, consolidation or transfer to which it is a party, shall be and become successor bond registrar and paying agent hereunder without the execution or filing of any instrument or any further act, deed or conveyance on the part of any of the parties hereto, anything herein to the contrary notwithstanding.

Section 3. Severability. If any section, paragraph or provision of this Ordinance shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this Ordinance.

Section 4. Superseder and Effective Date. All ordinances, resolutions, and orders, or parts thereof, in conflict herewith, are to the extent of such conflict hereby superseded; and this Ordinance shall be in full force and effect immediately upon its passage and approval.

PASSED by the City Council on February 8, 2022.

APPROVED: February 8, 2022.

Mayor

AYES: _____

NAYS: _____

ABSENT: _____

RECORDED in the Municipal Records on February 8, 2022.

ATTEST:

City Clerk

EXHIBIT A

LIST OF OBLIGATIONS

General Obligation Refunding Bonds, Series 2010A, dated February 23, 2010.

Taxable Motor Fuel Tax Revenue Refunding Bonds, Series 2013D, dated April 22, 2013.

General Obligation Refunding Bonds, Series 2015B, dated April 21, 2015.

Taxable General Obligation Bonds, Series 2015C, dated October 20, 2015.

Taxable General Obligation Bonds, Series 2015D, dated October 20, 2015.

General Obligation Refunding Bonds, Series 2016B, dated March 29, 2016.

General Obligation Bonds, Series 2016C, dated November 28, 2016.

General Obligation Bonds, Series 2018A, dated February 26, 2018.

General Obligation Bonds, Series 2018B, dated August 7, 2018.

General Obligation Bonds, Series 2019, dated December 19, 2019.

General Obligation Refunding Bonds, Series 2020A, dated November 5, 2020.

General Obligation Refunding Bonds, Series 2020B, dated November 5, 2020.

General Obligation Refunding Bonds, Series 2021A, dated April 28, 2021.

EXHIBIT B

MUNICIPAL SECONDARY MARKET DISCLOSURE INFORMATION

**FOR
CITY OF PEORIA,
PEORIA COUNTY, ILLINOIS**

Base CUSIP Numbers: 713178 and 713192

**NOTICE OF CHANGE OF OTHER ON-GOING PARTY:
CHANGE OF BOND REGISTRAR AND PAYING AGENT**

The City of Peoria, Peoria County, Illinois (the “*Issuer*”), hereby voluntarily provides notice that Amalgamated Bank of Chicago, Chicago, Illinois, and its successors, has been appointed to serve as successor bond registrar and paying agent for the following obligations, which appointment is effective as of _____, 2022.

NAME	DATED DATE
General Obligation Refunding Bonds, Series 2010A	February 23, 2010
Taxable Motor Fuel Tax Revenue Refunding Bonds, Series 2013D	April 22, 2013
General Obligation Refunding Bonds, Series 2015B	April 21, 2015
Taxable General Obligation Bonds, Series 2015C	October 20, 2015
Taxable General Obligation Bonds, Series 2015D	October 20, 2015
General Obligation Refunding Bonds, Series 2016B	March 29, 2016
General Obligation Bonds, Series 2016C	November 28, 2016
General Obligation Bonds, Series 2018A	February 26, 2018
General Obligation Bonds, Series 2018B	August 7, 2018
General Obligation Bonds, Series 2019	December 19, 2019
General Obligation Refunding Bonds, Series 2020A	November 5, 2020
General Obligation Refunding Bonds, Series 2020B	November 5, 2020

NAME	DATED DATE
General Obligation Refunding Bonds, Series 2021A	April 28, 2021

Any questions regarding the change in registrar and paying agent should be directed to the Issuer.

STATE OF ILLINOIS)
) SS
COUNTY OF PEORIA)

CERTIFICATION OF AGENDA, ORDINANCE AND MINUTES

I, the undersigned, do hereby certify that I am the duly qualified and acting City Clerk of the City of Peoria, Peoria County, Illinois (the “City”), and as such official I am the keeper of the records and files of the Council thereof (the “City Council”).

I do further certify that the foregoing constitutes a full, true and complete transcript of the minutes of the legally convened meeting (the “Meeting”) of the City Council held on the 8th day of February, 2022, insofar as same relates to the adoption of an ordinance numbered _____ and entitled:

AN ORDINANCE appointing a new bond registrar and paying agent for certain outstanding obligations of the City of Peoria, Peoria County, Illinois.

(the “Ordinance”) a true, correct and complete copy of which Ordinance as adopted at the Meeting appears in the foregoing transcript of the minutes of the Meeting.

I do further certify that the deliberations of the City Council on the adoption of the Ordinance were taken openly; that the vote on the adoption of the Ordinance was taken openly; that the Meeting was held at a specified time and place convenient to the public; that notice of the Meeting was duly given to all of the news media requesting notice of the Meeting; that an agenda (the “Agenda”) for the Meeting was posted at the location where the Meeting was held and at the principal office of the City Council at least 96 hours in advance of the holding of the Meeting and, also, on or before 5:00 p.m. on the Friday preceding the Meeting, and remained continuously posted until on or after the adjournment of the Meeting; that the Agenda contained a separate specific item concerning the proposed adoption of the Ordinance; that a true, correct and complete copy of the Agenda is attached hereto; that the Meeting was called and held in

strict accordance with the provisions of the Open Meetings Act of the State of Illinois, as amended; and that the City Council has complied with all of the applicable provisions of said Act and its own procedural rules in the adoption of the Ordinance.

IN WITNESS WHEREOF, I have hereunto affixed my official signature and the seal of the City this 8th day of February, 2022.

City Clerk

[SEAL]